

FISCAL YEARS 2016 - 2025

IR Data Book

データブック



This IR Databook has been prepared by taking data over the last ten years.

本IRデータブックは、投資家の皆さまに弊社の業績等の推移を分かりやすく
ご理解頂く為に、過去10年間のデータをまとめたものです。

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Main Consolidated Financial Indicators

主な連結財務指標の推移

1. Consolidated Performance

1. 連結業績の推移

(Unit: Millions of yen / 単位：百万円)

	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Net sales 売上高	99,698	104,570	111,289	117,243	110,439	138,408	162,689	174,336	196,695	179,353
Cost of sales 売上原価	64,823	67,080	68,857	72,378	67,546	83,043	89,987	95,051	104,297	96,323
Gross profit 売上総利益	34,875	37,490	42,431	44,865	42,893	55,365	72,702	79,285	92,397	83,030
Gross profit ratio (%) 売上総利益率 (%)	35.0%	35.9%	38.1%	38.3%	38.8%	40.0%	44.7%	45.5%	47.0%	46.3%
Selling, general and administrative expenses 販売費及び一般管理費	32,798	33,561	35,761	37,834	37,668	41,220	48,546	51,754	56,896	57,013
Selling, general and administrative expenses ratio (%) 販売費及び一般管理費率 (%)	32.9%	32.1%	32.1%	32.3%	34.1%	29.8%	29.8%	29.7%	28.9%	31.8%
Operating profit 営業利益	2,076	3,928	6,670	7,030	5,224	14,144	24,155	27,531	35,501	26,017
Operating profit ratio(%) 営業利益率	2.1%	3.8%	6.0%	6.0%	4.7%	10.2%	14.8%	15.8%	18.0%	14.5%
Ordinary profit 経常利益	1,724	4,363	7,440	7,203	6,550	16,313	23,501	30,023	34,424	28,610
Profit attributable to owners of parent 親会社株主に帰属する当期純利益	595	4,532	5,940	5,359	3,745	12,278	17,830	21,704	18,688	22,097

R&D expenses 研究開発費	6,129	6,044	7,184	7,756	8,064	8,516	10,391	10,264	11,978	11,405
Ratio of R&D expenses to sales 研究開発費率	6.1%	5.8%	6.5%	6.6%	7.3%	6.2%	6.4%	5.9%	6.1%	6.4%
Capital expenditure 設備投資	3,267	2,727	2,800	5,713	7,564	6,893	3,665	5,560	7,030	20,182
Assets depreciation 減価償却費	2,525	2,668	2,755	3,191	3,626	4,105	4,673	4,650	4,925	5,369

為替（期中平均レート）（単位：円）

Foreign Exchange Rates in JPY

USD	109.3	110.8	110.7	109.1	106.2	112.9	135.0	144.4	152.5	151.0
EUR	119.4	129.5	128.4	121.1	123.7	131.0	141.2	156.8	163.6	174.5

YoY 前期比

	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Net sales 売上高		4.9%	6.4%	5.4%	-5.8%	25.3%	17.5%	7.2%	12.8%	-8.8%
Operating profit 営業利益		89.2%	69.8%	5.4%	-25.7%	170.8%	70.8%	14.0%	28.9%	-26.7%
Ordinary profit 経常利益		153.1%	70.5%	-3.2%	-9.1%	149.1%	44.1%	27.8%	14.7%	-16.9%
Profit attributable to owners of parent 親会社株主に帰属する当期純利益		661.7%	31.1%	-9.8%	-30.1%	227.9%	45.2%	21.7%	-13.9%	18.2%
R&D expenses 研究開発費		-1.4%	18.9%	8.0%	4.0%	5.6%	22.0%	-1.2%	16.7%	-4.8%
Capital expenditure 設備投資		-16.5%	2.7%	104.0%	32.4%	-8.9%	-46.8%	51.7%	26.4%	187.1%
Assets depreciation 減価償却費		5.7%	3.3%	15.8%	13.6%	13.2%	13.8%	-0.5%	5.9%	9.0%

Consolidated Financial Statements
連結財務諸表

連結貸借対照表 Consolidated Balance Sheets (3月31日現在 As of March 31)

		(Unit: Millions of yen / 単位：百万円)									
資産の部 流動資産	Assets Current assets	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
現金及び預金	Cash and deposits	10,165	9,939	9,296	14,425	15,376	44,226	34,254	31,504	36,144	38,949
受取手形、売掛金及び契約資産	Notes and accounts receivable - trade, and contract assets	26,779	30,340	32,361	30,965	31,630	41,167	50,375	56,034	51,717	50,503
商品及び製品	Merchandise and finished goods	10,309	11,622	11,055	11,815	14,061	13,977	13,506	16,713	15,932	17,145
仕掛品	Work in process	27,484	27,945	35,052	38,775	40,688	42,217	48,240	54,336	55,599	53,489
原材料及び貯蔵品	Raw materials and supplies	1,505	1,784	2,467	2,629	2,545	2,916	7,007	5,761	5,486	4,895
繰延税金資産	Deferred tax assets	1,616	2,362	-	-	-	-	-	-	-	-
未収還付法人税等	Income taxes refund receivable	195	142	112	111	79	207	153	64	145	61
未収消費税等	Consumption taxes refund receivable	1,450	1,328	2,026	2,747	2,685	3,164	4,535	3,276	3,065	4,096
その他	Other	1,092	1,160	1,389	1,886	1,938	2,159	1,856	3,014	2,219	2,371
貸倒引当金	Allowance for doubtful accounts	-473	-484	-517	-321	-391	-576	-868	-850	-819	-968
流動資産合計	Total current assets	80,126	86,141	93,245	103,036	108,614	149,461	159,061	169,854	169,492	170,545
固定資産 有形固定資産	Non-current assets Property, plant and equipment	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
建物及び構築物（純額）	Buildings and structures, net	6,229	6,053	5,999	6,190	6,186	10,349	9,634	9,901	9,609	10,074
機械装置及び運搬具（純額）	Machinery, equipment and vehicles, net	1,032	1,171	1,060	1,193	1,283	1,934	1,613	2,132	1,717	1,016
工具、器具及び備品（純額）	Tools, furniture and fixtures, net	3,432	3,928	3,893	4,938	4,957	4,985	4,670	5,191	6,109	8,226
土地	Land	1,789	1,806	1,802	1,771	3,593	3,654	3,711	3,831	3,952	4,048
リース資産（純額）	Leased assets, net	687	479	301	574	482	433	914	1,071	1,536	1,777
建設仮勘定	Construction in progress	292	158	141	617	2,529	293	617	386	1,183	12,784
有形固定資産合計	Total property, plant and equipment	13,464	13,597	13,198	15,286	19,031	21,650	21,161	22,515	24,108	37,927
無形固定資産	Intangible assets	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
ソフトウェア	Software	329	270	359	361	526	535	927	880	804	685
リース資産	Leased assets	85	55	28	166	122	86	50	14	0	
のれん	Goodwill	2,496	2,126	1,756	2,953	1,301	1,136	640	599	911	785
その他	Other	121	175	103	1,761	1,670	1,646	1,173	775	2,060	3,424
無形固定資産合計	Total intangible assets	3,032	2,628	2,248	5,243	3,621	3,404	2,792	2,270	3,776	4,895
投資その他の資産	Investments and other assets	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
投資有価証券	Investment securities	9,179	9,276	8,306	7,116	9,814	8,895	9,694	29,601	14,769	16,753
退職給付に係る資産		-	-	-	-	-	-	-	-	-	3,583
繰延税金資産	Deferred tax assets	355	370	2,908	3,133	2,621	3,304	4,029	3,699	8,500	6,518
その他	Other	2,823	2,706	2,731	2,961	2,685	2,760	2,493	2,263	1,847	1,810
貸倒引当金	Allowance for doubtful accounts	-7	-7	-7	-7	-7	-8	-7	-7	-7	-7
投資その他の資産合計	Total investments and other assets	12,351	12,345	13,938	13,203	15,114	14,951	16,209	35,556	25,109	28,658
固定資産合計	Total non-current assets	28,849	28,571	29,384	33,732	37,767	40,006	40,163	60,343	52,994	71,481
繰延資産	Deferred assets	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
株式交付費	Share issuance costs	-	-	-	-	-	91	53	15	-	-
社債発行費	Bond issuance costs	69	50	35	18	6	2	1	-	-	-
繰延資産合計	Total deferred assets	69	50	35	18	6	94	55	15	-	-
資産合計	Total assets	109,045	114,764	122,665	136,788	146,388	189,562	199,280	230,213	222,486	242,026

連結貸借対照表 Consolidated Balance Sheets (3月31日現在 As of March 31)

負債の部 流動負債	Liabilities Current liabilities	(Unit: Millions of yen / 単位：百万円)									
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
支払手形及び買掛金	Notes and accounts payable - trade	18,064	22,842	14,359	12,575	12,002	13,650	15,410	14,315	11,197	9,412
電子記録債務	Electronically recorded obligations - operating	-	-	9,582	10,597	9,079	13,013	16,722	15,197	4,677	4,269
短期借入金及び1年内返済予定の長期借入金	Short-term borrowings / Current portion of long-term borrowings	11,143	9,615	10,059	13,491	12,718	4,904	4,739	6,943	4,413	17,267
1年内償還予定の社債	Current portion of bonds payable	676	576	448	1,886	2,736	186	204	-	-	-
リース債務	Lease liabilities	436	359	146	354	273	265	427	490	574	601
未払金	Accounts payable - other	1,664	2,049	2,266	2,127	2,439	2,760	3,000	3,344	3,486	3,382
未払法人税等	Income taxes payable	354	773	1,182	1,651	1,072	4,029	4,533	5,692	6,039	3,005
未払消費税等	Accrued consumption taxes	407	341	443	216	431	308	312	258	455	614
繰延税金負債	Deferred tax liabilities	61	0	-	-	-	-	-	-	-	-
前受金／契約負債	Advances received / Contract liabilities	7011	7956	11942	12431	13890	33,351	29,649	35,035	34,035	29,767
賞与引当金	Provision for bonuses	995	1,274	1,598	1,457	1,463	1,714	1,869	2,029	2,156	2,055
その他	Other	6,300	7,215	8,049	10,661	11,103	7,583	4,038	4,792	5,958	9,084
流動負債合計	Total current liabilities	47,115	53,004	60,078	67,451	67,212	81,769	80,907	88,100	72,995	79,462
固定負債	Non-current liabilities	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
社債	Bonds payable	5,386	5,160	5012	3126	390	204	-	-	-	-
長期借入金	Long-term borrowings	12594	8048	5383	9357	16867	11266	6527	7584	3170	7,903
リース債務	Lease liabilities	630	329	208	431	361	284	579	764	1,127	1,331
繰延税金負債	Deferred tax liabilities	4	139	3	398	330	343	344	219	223	198
	Provision for retirement										
役員退職慰労引当金	benefits for directors (and other officers)	167	151	38	33	15	22	16	20	51	56
	Provision for share										
役員株式給付引当金	awards for directors (and other officers)	-	-	95	239	338	480	530	651	665	728
	Retirement benefit										
退職給付に係る負債	liability	10265	9906	9590	9462	8250	7827	7760	6595	6846	6649
資産除去債務	Asset retirement obligations	332	332	320	320	321	316	317	317	370	377
その他	Other	263	304	341	885	1,301	1,142	401	445	384	420
固定負債合計	Total non-current liabilities	29,644	24,372	20,994	24,256	28,176	21,887	16,477	16,599	12,838	17,665
負債合計	Total liabilities	76,760	77,376	81,072	91,707	95,388	103,657	97,384	104,699	85,833	97,127
純資産の部	Net assets	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
株主資本	Shareholders' equity										
資本金	Share capital	10,037	10,037	10,037	10,037	10,037	21,394	21,394	21,394	21,394	21,394
資本剰余金	Capital surplus	9,386	9,386	9,914	9,914	9,914	21,271	21,271	21,271	21,271	21,271
利益剰余金	Retained earnings	13,977	17,832	22,899	27,089	29,664	40,679	55,117	73,284	86,163	102,348
自己株式	Treasury shares	-537	-538	-1,068	-1,068	-1,059	-1,022	-904	-847	-688	-13,327
株主資本合計	Total shareholders' equity	32,863	36,717	41,783	45,973	48,558	82,322	96,878	115,102	128,140	131,686
その他の包括利益累計額	Accumulated other comprehensive income	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
その他有価証券評価差額金	Valuation difference on available-for-sale securities	3,121	3,736	2,743	2,296	4,113	3,605	3,947	6,198	4,295	5,136
繰延ヘッジ損益	Deferred gains or losses on hedges	5	3	1	71	-25	-69	76	-151	-1	-87
為替換算調整勘定	Foreign currency translation adjustment	-1,519	-1,382	-1,574	-1,965	-1,458	-142	940	3,207	2,843	5,046
退職給付に係る調整累計額	Remeasurements of defined benefit plans	-2,185	-1,687	-1,361	-1,296	-188	187	51	1,157	1,374	3,116
その他の包括利益累計額合計	Total accumulated other comprehensive income	-578	669	-190	-893	2,441	3,581	5,017	10,411	8,512	13,211
純資産合計	Total net assets	32,284	37,387	41,593	45,080	50,999	85,904	101,895	125,513	136,653	144,898
負債及び純資産合計	Total liabilities and net assets	109,045	114,764	122,665	136,788	146,388	189,562	199,280	230,213	222,486	242,026

連結損益計算書 Consolidated Statement of Income (3月31日に終了する各年 Years ended March 31)

		(Unit: Millions of yen / 単位：百万円)									
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
売上高	Net sales	99,698	104,570	111,289	117,243	110,439	138,408	162,689	174,336	196,695	179,353
売上原価	Cost of sales	64,823	67,080	68,857	72,378	67,546	83,043	89,987	95,051	104,297	96,323
売上総利益	Gross profit	34,875	37,490	42,431	44,865	42,893	55,365	72,702	79,285	92,397	83,030
研究開発費	Research and development expenses	6,129	6,044	7,184	7,756	8,064	8,516	10,391	10,264	11,978	11,405
その他	Other	26,668	27,517	28,576	30,077	29,604	32,704	38,155	41,489	44,917	45,607
販売費及び一般管理費 計	Total selling, general and administrative expenses	32,798	33,561	35,761	37,834	37,668	41,220	48,546	51,754	56,896	57,013
営業利益	Operating profit	2,076	3,928	6,670	7,030	5,224	14,144	24,155	27,531	35,501	26,017
営業外収益	Non-Operating profit										
受取利息	Interest income	33	19	26	39	49	45	108	220	249	272
受取配当金	Dividend income	128	168	150	153	139	185	173	177	228	229
受取保険金	Insurance claim income	158	57	70	19	31	12	5	41	3	77
受託研究収入	Revenue from acceptance of development services	150	287	511	192	92	95	86	151	130	165
持分法による投資利益	Share of profit of entities accounted for using equity method	166	133	302	468	242	193	223	88	353	462
為替差益	Foreign exchange gains	-	-	-	-	613	832	-	600	-	1,423
補助金収入	Subsidy income					729	-	1,332	20	21	
その他	Other	221	293	271	193	435	336	221	201	236	226
営業外収益合計	Total non-Operating profit	859	959	1,334	1,068	1,604	2,430	818	2,813	1,223	2,879
営業外費用	Non-operating expenses										
支払利息	Interest expenses	366	226	156	161	159	129	73	88	120	133
売上債権売却損	Loss on sale of trade receivables	19	12	10	15	6	6	6	1	2	2
為替差損	Foreign exchange losses	586	176	213	605	-	-	1,183	-	1,952	-
支払手数料	Commission expenses	-	-	-	-	33	-	-	-	-	40
保険解約損	Loss on cancellation of insurance policies	-	-	-	-	-	-	-	41	49	-
和解金	Settlement payments	-	-	-	-	-	-	-	40	-	-
その他	Other	239	110	182	114	79	125	209	148	173	111
営業外費用合計	Total non-operating expenses	1,211	525	563	896	278	261	1,473	321	2,300	286
経常利益	Ordinary profit	1,724	4,363	7,440	7,203	6,550	16,313	23,501	30,023	34,424	28,610
特別利益	ExtraOrdinary profit										
固定資産売却益	Gain on sale of non-current assets	313	222	102	69	115	38	36	171	26	100
投資有価証券売却益	Gain on sale of investment securities	244	-	35	-	-	394	825	7	2,789	1,016
関係会社株式売却益	Gain on sale of shares of subsidiaries and associates	-	291	-	-	-	-	188	24	-	-
段階取得に係る差益	Gain on step acquisitions	-	-	-	525	-	-	-	-	112	-
その他	Other	1	-	-	-	-	-	-	-	-	-
特別利益合計	Total extraOrdinary profit	560	514	137	595	115	433	1,049	204	2,928	1,117
特別損失	Extraordinary losses										
固定資産売却損	Loss on sale of non-current assets	0	8	1	-	1	2	4	3	3	1
固定資産除却損	Loss on retirement of non-current assets	7	5	61	37	17	71	302	24	5	4
投資有価証券評価損	Loss on valuation of investment securities	-	-	-	76	15	20	7	124	12,381	0
関係会社整理損	Loss on liquidation of subsidiaries and associates	-	-	-	-	-	-	-	-	-	-
和解金	Settlement payments	-	66	-	-	-	-	-	-	-	-
減損損失	Impairment losses	-	-	-	-	1,017	-	520	603	-	232
事業整理損	Loss on business restructuring	-	-	-	-	-	-	-	-	-	-
その他	Other	1	-	-	232	-	-	-	-	-	-
特別損失合計	Total extraordinary losses	9	81	63	347	1,051	95	835	756	12,389	239
税金等調整前当期純利益	Profit before income taxes	2,274	4,796	7,514	7,451	5,614	16,651	23,715	29,471	24,962	29,488
法人税、住民税及び事業税	Income taxes - current	1,015	1,193	1,553	2,219	2,080	4,796	6,849	8,414	10,070	7,435
法人税等調整額	Income taxes - deferred	663	-929	20	-128	-210	(423)	(964)	(647)	(3795)	(44)
法人税等合計	Total income taxes	1,678	264	1,574	2,091	1,869	4,373	5,884	7,766	6,274	7,390
当期純利益	Profit	595	4,532	5,940	5,359	3,745	12,278	17,830	21,704	18,688	22,097
親会社株主に帰属する当期純利益	Profit attributable to owners of parent	595	4,532	5,940	5,359	3,745	12,278	17,830	21,704	18,688	22,097

連結キャッシュフロー計算書 Consolidated Statement of Cash Flows (3月31日に終了する各年 Years ended March 31)

営業活動によるキャッシュフロー	Cash flows from operating activities	(Unit: Millions of yen / 単位：百万円)									
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
税金等調整前当期純利益	Profit before income taxes	2,274	4,796	7,514	7,451	5,614	16,651	23,715	29,471	24,962	29,488
減価償却費	Depreciation	2,525	2,668	2,755	3,191	3,626	4,105	4,673	4,650	4,925	5,369
のれん償却額	Amortization of goodwill	369	369	369	369	590	229	249	97	253	141
賞与引当金の増減額	Increase (decrease) in provision for bonuses	-157	272	323	-135	0	241	142	141	94	-118
退職給付に係る負債の増減額	Increase (decrease) in retirement benefit liability	125	58	17	-290	-111	-62	-222	-89	145	-325
役員退職慰労引当金の増減額	Increase (decrease) in provision for retirement benefits for directors (and other officers)	-22	-16	-112	-4	-17	6	-5	3	8	5
役員株式給付引当金の増減額	Increase (decrease) in provision for share awards for directors (and other officers)	-	-	95	143	109	179	168	179	173	195
固定資産除売却損益	Loss (gain) on sale and retirement of non-current assets	-305	-208	-39	-32	-96	35	270	-143	-17	-95
投資有価証券売却損益	Loss (gain) on sale of investment securities	-244	-	-35	-	-	-394	-825	-7	-2,789	-1,016
投資有価証券評価損益	Loss (gain) on valuation of investment securities	-	-	-	76	15	20	7	124	12,381	0
関係会社株式売却損益	Loss (gain) on sale of shares of subsidiaries and associates	-	-291	-	-	-	-	-188	-24	-	-
段階取得に係る差損益	Loss (gain) on step acquisitions	-	-	-	-525	-	-	-	-	-112	-
持分法による投資損益	Share of loss (profit) of entities accounted for using equity method	-166	-133	-302	-468	-242	-193	-223	-88	-353	-462
減損損失	Impairment losses					1,017	-	520	603	-	232
退職給付制度改定損	Loss on revision of retirement benefit plan	-	-	-	232	-	-	-	-	-	-
補助金収入	Subsidy income	-	-	-	-	-	-729	-	-1,332	-20	-21
受取利息及び受取配当金	Interest and dividend income	-162	-187	-177	-193	-189	-231	-281	-397	-478	-502
支払利息	Interest expenses	366	226	156	161	159	129	73	88	120	133
売上債権売却損	Loss on sales of notes and accounts receivable - trade	19	12	10	15	6	6	6	1	2	2
売上債権の増減額	Decrease (increase) in trade receivables	-897	-3,187	-2,042	1,673	-295	-8,940	-8,442	-4,169	4,423	2,467
棚卸資産の増減額	Decrease (increase) in inventories	832	-3,161	-8,006	-6,584	-3,457	-1,846	-9,522	-7,559	2,233	1,570
仕入債務の増減額	Increase (decrease) in trade payables	-3,258	4,378	1,215	-768	-2,576	5,000	4,857	-3,971	-13,855	-3,685
未払又は未収消費税等の増減額	Increase/decrease in consumption taxes payable/consumption taxes refund receivable	614	57	-589	-976	269	-610	-1,347	1,233	356	-893
前受金／契約負債の増減額	Increase (decrease) in advances received / contract liabilities	-889	330	4,184	311	684	12,262	-4,878	2,997	-1,422	-6,419
その他	Other, net	-60	1,471	524	1,857	849	-1,110	571	300	171	-235
小計	Subtotal	962	7,454	5,862	5,504	5,953	24,750	9,322	22,109	31,202	25,830
利息及び配当金の受取額	Interest and dividends received	169	196	184	200	189	231	248	428	480	503
利息の支払額	Interest paid	-368	-228	-161	-158	-172	-126	-73	-71	-136	-93
売上債権売却による支払額	Loss on sales of notes and accounts receivable - trade - paid	-19	-12	-10	-15	-6	-6	-6	-1	-2	-2
法人税等の支払額又は還付額	Income taxes refund (paid)	-1,318	-885	-1,117	-1,788	-2,605	-2,245	-6,139	-7,183	-9,772	-10,259
補助金の受取額	Subsidies received							20	1,332	21	
営業活動によるキャッシュフロー	Net cash provided by (used in) operating activities	-573	6,524	4,757	3,742	3,358	22,603	3,351	15,301	23,104	16,000

連結キャッシュフロー計算書 Consolidated Statement of Cash Flows (3月31日に終了する各年 Years ended March 31)

投資活動によるキャッシュフロー	Cash flows from investing activities	(Unit: Millions of yen / 単位：百万円)									
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
定期預金の増減額	Decrease (increase) in time deposits	-5	470	65	-125	-471	-5	-272	744	135	-21
投資有価証券の取得による支出	Purchase of investment securities	-	-	-	-	-	-	-134	-15,736	-	-
投資有価証券の売却による収入	Proceeds from sale of investment securities	418	-	135	-	-	864	863	12	3,041	1,122
関係会社株式の取得による支出	Purchase of shares of subsidiaries and associates	-	-	-293	-70	-	-	-	-22	-	-
関係会社株式の売却による収入	Proceeds from sale of shares of subsidiaries and associates	-	946	-	-	-	-	217	24	-	-
有形固定資産の取得による支出	Purchase of property, plant and equipment	-2,514	-1,562	-1,287	-2,637	-6,649	-1,159	-6,028	-3,243	-2,960	-13,489
有形固定資産の売却による収入	Proceeds from sale of property, plant and equipment	1,182	661	153	155	241	62	87	212	96	191
無形固定資産の取得による支出	Purchase of intangible assets	-104	-150	-200	-269	-380	-356	-361	-232	-1,303	-1,606
連結の範囲の変更を伴う子会社株式の取得による支出	Purchase of shares of subsidiaries resulting in change in scope of consolidation	-	-	-	-	-	-	-	-	-637	-
子会社株式の取得による支出	Purchase of shares of subsidiaries	-	-	-	-	-	-	-	-	-	-
長期貸付金の回収による収入	Proceeds from collection of long-term loans receivable	-	-	-	-	-	-	-	-	2	2
事業譲受による支出	Payments for acquisition of businesses	-	-	-	-	-	-	-	-	-150	-
その他	Other, net	-70	103	-34	-128	271	-54	-104	211	919	38
投資活動によるキャッシュフロー	Net cash provided by (used in) investing activities	-1,093	468	-1,461	-4,172	-6,988	-648	-5,734	-18,028	-855	-13,762

財務活動によるキャッシュフロー	Cash flows from financing activities	(Unit: Millions of yen / 単位：百万円)									
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
短期借入金の増減額／純増減額	Net increase (decrease) in short-term borrowings	-4,532	-2,221	1,439	3,656	-2,898	-6,536	-	-	-3,900	14,000
長期借入れによる収入	Proceeds from long-term borrowings	8,900	800	1,700	8,500	13,647	- -	-	8,000	-	8,000
長期借入金の返済による支出	Repayments of long-term borrowings	-6,318	-4,652	-5,359	-4,755	-4,041	-6,166	-4,904	-4,739	-6,943	-4,413
社債の発行による収入	Proceeds from issuance of bonds	3,354	397	315	-	-	-	-	-	-	-
社債の償還による支出	Redemption of bonds	-650	-726	-576	-448	-1,886	-2,736	-186	-204	-	-
株式の発行による収入	Proceeds from issuance of shares	-	-	-	-	-	22,599	-	-	-	-
自己株式の処分による収入	Proceeds from disposal of treasury shares	-	-	949	-	-	-	-	-	-	-
自己株式の取得による支出	Purchase of treasury shares	-1	0	-950	0	-1	-1	0	0	-1	-12,770
配当金の支払額	Dividends paid	-676	-676	-873	-1,169	-1,169	-1,303	-3,386	-3,542	-5,797	-5,908
セール・アンド・リースバックによる収入	Proceeds from sales and leasebacks	-	-	-	-	-	-	-	-	-	-
その他	Other, net	-366	-432	-361	-388	-355	-338	-255	-311	-474	-459
財務活動によるキャッシュフロー	Net cash provided by (used in) financing activities	-289	-7,512	-3,716	5,394	3,295	5,517	-8,732	-798	-17,116	-1,552

現金及び現金同等物の期末残高 Cash and Cash Equivalents, End of Year (3月31日に終了する各年 Years ended March 31)

		(Unit: Millions of yen / 単位：百万円)									
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
営業活動によるキャッシュ・フロー	Net cash provided by (used in) operating activities	-573	6,524	4,757	3,742	3,358	22,603	3,351	15,301	23,104	16,000
投資活動によるキャッシュ・フロー	Net cash provided by (used in) investing activities	-1,093	468	-1,461	-4,172	-6,988	-648	-5,734	-18,028	-855	-13,762
財務活動によるキャッシュ・フロー	Net cash provided by (used in) financing activities	-289	-7,512	-3,716	5,394	3,295	5,517	-8,732	-798	-17,116	-1,552
現金及び現金同等物に係る換算差額	Effect of exchange rate change on cash and cash equivalents	-340	190	-132	-454	783	936	768	1,329	-334	2,036
現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents	-2,296	-328	-552	4,510	449	28,408	-10,346	-2,197	4,797	2,721
現金及び現金同等物の期首残高	Cash and cash equivalents at beginning of period	11,717	9,420	9,813	9,261	14,032	14,481	42,350	32,004	29,807	34,605
新規連結に伴う現金及び現金同等物の増加額	Increase in cash and cash equivalents due to inclusion of subsidiaries in consolidation	-	721	-	260	-	-	-	-	-	-
連結子会社の決算期変更に伴う現金及び現金同等物の増減額	Net increase (decrease) in cash and cash equivalents due to changes in subsidiaries' fiscal year-end	-	-	-	-	-	-539	-	-	-	-
現金及び現金同等物の期末残高	Cash and cash equivalents at end of period	9,420	9,813	9,261	14,032	14,481	42,350	32,004	29,807	34,605	37,326

Business Segment Result
セグメント別業績

		(Unit: Millions of yen / 単位: 百万円)									
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Scientific/Metrology Instruments 理科学・計測機器	Net sales 売上高	66,510	68,480	77,589	76,643	70,563	85,145	94,795	120,013	124,793	116,295
	Operating profit 営業利益	1,271	1,066	3,854	2,688	1,197	4,847	5,812	16,845	15,017	13,069
	Operating profit ratio(%) 営業利益率	1.9%	1.6%	5.0%	3.5%	1.7%	5.7%	6.1%	14.0%	12.0%	11.2%
Industrial Equipment 産業機器	Net sales 売上高	11,564	16,707	16,606	23,844	24,010	34,003	49,463	39,010	56,483	48,131
	Operating profit 営業利益	2,664	4,752	4,985	7,374	7,275	13,101	23,252	16,203	26,316	19,363
	Operating profit ratio(%) 営業利益率	23.0%	28.4%	30.0%	30.9%	30.3%	38.5%	47.0%	41.5%	46.6%	40.2%
Medical Equipment 医用機器	Net sales 売上高	21,624	19,382	17,093	16,755	15,866	19,258	18,430	15,312	15,418	14,926
	Operating profit 営業利益	2,152	2,260	1,961	1,407	945	1,098	530	475	662	64
	Operating profit ratio(%) 営業利益率	10.0%	11.7%	11.5%	8.4%	6.0%	5.7%	2.9%	3.1%	4.3%	0.4%
Corporate expenses 全社費用	Operating profit 営業利益	-4,012	-4,150	-4,131	-4,438	-4,193	-4,902	-5,439	-5,993	-6,495	-6,479
Consolidated 連結	Net sales 売上高	99,698	104,569	111,288	117,242	110,439	138,406	162,688	174,335	196,694	179,352
	Operating profit 営業利益	2,075	3,928	6,669	7,031	5,224	14,144	24,155	27,530	35,500	26,017
	Operating profit ratio(%) 営業利益率	2.1%	3.8%	6.0%	6.0%	4.7%	10.2%	14.8%	15.8%	18.0%	14.5%

YoY 前年同期比

		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Scientific/Metrology Instruments 理科学・計測機器	Net sales 売上高		+3.0%	+13.3%	-1.2%	-7.9%	+20.7%	+11.3%	+26.6%	+4.0%	-6.8%
	Operating profit 営業利益		-16.1%	+261.5%	-30.3%	-55.5%	+304.9%	+19.9%	+189.8%	-10.9%	-13.0%
Industrial Equipment 産業機器	Net sales 売上高		+44.5%	-0.6%	+43.6%	+0.7%	+41.6%	+45.5%	-21.1%	+44.8%	-14.8%
	Operating profit 営業利益		+78.4%	+4.9%	+47.9%	-1.3%	+80.1%	+77.5%	-30.3%	+62.4%	-26.4%
Medical Equipment 医用機器	Net sales 売上高		-10.4%	-11.8%	-2.0%	-5.3%	+21.4%	-4.3%	-16.9%	+0.7%	-3.2%
	Operating profit 営業利益		+5.0%	-13.2%	-28.3%	-32.8%	+16.2%	-51.7%	-10.4%	+39.4%	-90.3%
Corporate expenses 全社費用	Operating profit 営業利益		+3.4%	-0.5%	+7.4%	-5.5%	+16.9%	+11.0%	+10.2%	+8.4%	-0.2%
Consolidated 連結	Net sales 売上高		+4.9%	+6.4%	+5.4%	-5.8%	+25.3%	+17.5%	+7.2%	+12.8%	-8.8%
	Operating profit 営業利益		+89.3%	+69.8%	+5.4%	-25.7%	+170.8%	+70.8%	+14.0%	+29.0%	-26.7%

Net Sales by Major Product
Category
主要製品群別売上高

Y:¥15 連結決算¥主要経営指標¥TP18連結損益¥2021FY¥TP18連結損益_2021.xlsx

(Unit: Millions of yen / 単位: 百万円)

		FY2021	FY2022	FY2023	FY2024	FY2025
Scientific/Metrology Instruments 理科学・計測機器	Transmi ssi on El ectron M croscopes 透過電子顕微鏡	36,136	44,266	49,065	52,739	46,193
	Scanni ng El ectron M croscopes 走査電子顕微鏡	29,034	29,531	44,444	44,461	41,687
	Surface Anal ysi s Instruments 表面分析装置	7,388	6,874	8,705	8,045	8,947
	Nucl ear Magneti c Resonance Spectrometers 核磁気共鳴装置	7,931	9,380	11,779	13,775	14,040
	Mass Spectrometers 質量分析計	4,659	4,746	6,021	5,774	5,429
	Total Sci entifi c and M etrol ogy Instruments 理科学計測機器 計	85,148	94,797	120,014	124,794	116,296
Industrial Equipment 産業機器	Semi conductor-rel ated Equi pment 半導体関連機器	30,665	46,255	36,618	53,607	44,148
	Other Industri al Equi pment その他の産業機器	3,338	3,209	2,393	2,875	3,983
	Total Industri al Equi pment 産業機器 計	34,003	49,464	39,011	56,482	48,131
Medical Equipment 医用機器	Medi cal Equi pment 医用機器	19,258	18,430	15,312	15,418	14,926
連結	Total Net Sales 売上高 計	138,409	162,691	174,337	196,694	179,353

YoY 前年同期比

		FY2021	FY2022	FY2023	FY2024	FY2025
Scientific/Metrology Instruments 理科学・計測機器	Transmi ssi on El ectron M croscopes 透過電子顕微鏡		+22.5%	+10.8%	+7.5%	-12.4%
	Scanni ng El ectron M croscopes 走査電子顕微鏡		+1.7%	+50.5%	+0.0%	-6.2%
	Surface Anal ysi s Instruments 表面分析装置		-7.0%	+26.6%	-7.6%	+11.2%
	Nucl ear Magneti c Resonance Spectrometers 核磁気共鳴装置		+18.3%	+25.6%	+16.9%	+1.9%
	Mass Spectrometers 質量分析計		+1.9%	+26.9%	-4.1%	-6.0%
	Total Sci entifi c and M etrol ogy Instruments 理科学計測機器 計		+11.3%	+26.6%	+4.0%	-6.8%
Industrial Equipment 産業機器	Semi conductor-rel ated Equi pment 半導体関連機器		+50.8%	-20.8%	+46.4%	-17.6%
	Other Industri al Equi pment その他の産業機器		-3.9%	-25.4%	+20.1%	+38.5%
	Total Industri al Equi pment 産業機器 計		+45.5%	-21.1%	+44.8%	-14.8%
Medical Equipment 医用機器	Medi cal Equi pment 医用機器		-4.3%	-16.9%	+0.7%	-3.2%
連結	Total Net Sales 売上高 計		+17.5%	+7.2%	+12.8%	-8.8%

※各項目は、開示資料において当該数値が確認できる期間のみ表示しています。
Note: Each item is presented only for periods in which the relevant figures are available in disclosed materials.

Net Sales by Region
(Consolidated /
Scientific/Metrology
地域別売上高（全社 / 理科学・計測）

(1) Consolidated

(1)全社

（ Unit: Millions of yen / 単位: 百万円）

		FY2022	FY2023	FY2024	FY2025
Japan 日本	Net sales 売上高	47,595	60,262	56,693	58,788
North, Central, and South America 北中南米	Net sales 売上高	29,135	24,815	28,167	27,636
China 中国	Net sales 売上高	19,839	33,052	44,785	35,609
Other その他	Net sales 売上高	66,120	56,206	67,047	57,319
Total 合計	Net sales 売上高	162,689	174,336	196,695	179,353

YoY 前年同期比

		FY2022	FY2023	FY2024	FY2025
Japan 日本	Net sales 売上高		+26.6%	-5.9%	+3.7%
North, Central, and South America 北中南米	Net sales 売上高		-14.8%	+13.5%	-1.9%
China 中国	Net sales 売上高		+66.6%	+35.5%	-20.5%
Other その他	Net sales 売上高		-15.0%	+19.3%	-14.5%
Total 合計	Net sales 売上高		+7.2%	+12.8%	-8.8%

(2)Scientific/Metrology

Instruments

(2)理科学・計測機器

（ Unit: Millions of yen / 単位: 百万円）

		FY2022	FY2023	FY2024	FY2025
Japan 日本	Net sales 売上高	31,297	42,406	40,356	40,237
North, Central, and South America 北中南米	Net sales 売上高	18,550	19,338	21,290	20,855
China 中国	Net sales 売上高	15,874	22,136	24,646	18,496
Other その他	Net sales 売上高	29,073	36,131	38,500	36,705
Total 合計	Net sales 売上高	94,795	120,013	124,793	116,295

YoY 前年同期比

		FY2022	FY2023	FY2024	FY2025
Japan 日本	Net sales 売上高		+35.5%	-4.8%	-0.3%
North, Central, and South America 北中南米	Net sales 売上高		+4.2%	+10.1%	-2.0%
China 中国	Net sales 売上高		+39.4%	+11.3%	-25.0%
Other その他	Net sales 売上高		+24.3%	+6.6%	-4.7%
Total 合計	Net sales 売上高		+26.6%	+4.0%	-6.8%

※各項目は、開示資料において当該数値が確認できる期間のみ表示しています。
Note: Each item is presented only for periods in which the relevant figures are available in disclosed materials.

Net Sales by Region
(Industrial / Medical)
地域別売上高（産業 / 医
用）

(3)Industrial Equipment
(3)産業機器 (Unit: Millions of yen / 単位: 百万円)

		FY2022	FY2023	FY2024	FY2025
Japan 日本	Net sales 売上高	4,973	5,410	4,188	6,854
North, Central, and South America 北中南米	Net sales 売上高	4,396	3,127	4,122	4,426
China 中国	Net sales 売上高	3,349	10,582	19,808	16,470
Other その他	Net sales 売上高	36,744	19,889	28,363	20,379
Total 合計	Net sales 売上高	49,463	39,010	56,483	48,131

YoY 前年同期比

		FY2022	FY2023	FY2024	FY2025
Japan 日本	Net sales 売上高		+8.8%	-22.6%	+63.7%
North, Central, and South America 北中南米	Net sales 売上高		-28.9%	+31.8%	+7.4%
China 中国	Net sales 売上高		+216.0%	+87.2%	-16.9%
Other その他	Net sales 売上高		-45.9%	+42.6%	-28.1%
Total 合計	Net sales 売上高		-21.1%	+44.8%	-14.8%

(4)Medical Equipment
(4)医用機器 (Unit: Millions of yen / 単位: 百万円)

		FY2022	FY2023	FY2024	FY2025
Japan 日本	Net sales 売上高	11,324	12,444	12,149	11,695
North, Central, and South America 北中南米	Net sales 売上高	6,188	2,349	2,755	2,354
China 中国	Net sales 売上高	615	333	330	642
Other その他	Net sales 売上高	302	184	183	234
Total 合計	Net sales 売上高	18,430	15,312	15,418	14,926

YoY 前年同期比

		FY2022	FY2023	FY2024	FY2025
Japan 日本	Net sales 売上高		+9.9%	-2.4%	-3.7%
North, Central, and South America 北中南米	Net sales 売上高		-62.0%	+17.3%	-14.6%
China 中国	Net sales 売上高		-45.9%	-0.9%	+94.5%
Other その他	Net sales 売上高		-39.1%	-0.5%	+27.9%
Total 合計	Net sales 売上高		-16.9%	+0.7%	-3.2%

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Note: Each item is presented only for periods in which the relevant figures are available in disclosed materials.

Unit Sales by Major Model
(Scientific/Metrology)
主要機種別売上台数（理科学・計測機器）

Scientific/Metrology Instruments
理科学・計測機器

(Unit: Units / 単位: 台)

		FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
		FY	FY	FY	FY	FY	FY	FY
Transmission Electron Microscopes 透過電子顕微鏡	200kV TEM	124	107	100	118	138	128	109
	300kV TEM	11	9	19	7	14	23	15
	Total 合計	135	116	119	125	152	151	124
Nuclear Magnetic Resonance Spectrometers 核磁気共鳴装置	NMR (Japan) NMR（国内）	45	55	57	53	64	51	57
	NMR (Overseas) NMR（海外）	82	71	54	88	87	79	74
	Total 合計	127	126	111	141	151	130	131

YoY 前年同期比

		FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
Transmission Electron Microscopes 透過電子顕微鏡	200kV TEM		-13.7%	-6.5%	+18.0%	+16.9%	-7.2%	-14.8%
	300kV TEM		-18.2%	+111.1%	-63.2%	+100.0%	+64.3%	-34.8%
	Total 合計		-14.1%	+2.6%	+5.0%	+21.6%	-0.7%	-17.9%
Nuclear Magnetic Resonance Spectrometers 核磁気共鳴装置	NMR (Japan) NMR（国内）		+22.2%	+3.6%	-7.0%	+20.8%	-20.3%	+11.8%
	NMR (Overseas) NMR（海外）		-13.4%	-23.9%	+63.0%	-1.1%	-9.2%	-6.3%
	Total 合計		-0.8%	-11.9%	+27.0%	+7.1%	-13.9%	+0.8%

※各項目は、開示資料において当該数値が確認できる期間のみ表示しています。
Note: Each item is presented only for periods in which the relevant figures are available in disclosed materials.

Unit Sales & Orders by Major Model (Industrial)
主要機種別売上台数・受注台数（産業機器）

Industrial Equipment
産業機器

(Unit: Units / 単位: 台)

	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
MBMW Platform Units Orders MBMWプラットフォーム台数 受注	3	4	8	9	14	23	11	13	4	0
MBMW Platform Units Sales MBMWプラットフォーム台数 売上	2	3	5	8	9	13	16	5	9	5
Single-Beam Mask Writer Units (3050/3200) Orders シングルEB台数(3050/3200) 受注			5	2	4	9	7	14	17	10
Single-Beam Mask Writer Units (3050/3200) Sales シングルEB台数(3050/3200) 売上			2	4	1	6	7	14	16	12

YoY 前期比

	FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
MBMW Platform Units Orders MBMWプラットフォーム台数 受注			+100.0%	+12.5%	+55.6%	+64.3%	-52.2%	+18.2%	-69.2%	-100.0%
MBMW Platform Units Sales MBMWプラットフォーム台数 売上			+66.7%	+60.0%	+12.5%	+44.4%	+23.1%	-68.8%	+80.0%	-44.4%
Single-Beam Mask Writer Units (3050/3200) Orders シングルEB台数(3050/3200) 受注				-60.0%	+100.0%	+125.0%	-22.2%	+100.0%	+21.4%	-41.2%
Single-Beam Mask Writer Units (3050/3200) Sales シングルEB台数(3050/3200) 売上				+100.0%	-75.0%	+500.0%	+16.7%	+100.0%	+14.3%	-25.0%

※各項目は、開示資料において当該数値が確認できる期間のみ表示しています。開示資料上、当該数値が開示されていない期間は空欄としています。
Note: Each item is presented only for periods in which the relevant figures are available in disclosed materials. Blank cells indicate periods for which the relevant figures were not disclosed.

収益性 Profitability

(3月31日に終了する各年) (Years ended March 31)

(Unit: Millions of yen / 単位：百万円)

		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
売上総利益率	Gross profit ratio	35.0%	35.9%	38.1%	38.3%	38.8%	40.0%	44.7%	45.5%	47.0%	46.3%
販管比率	SG&A ratio	32.9%	32.1%	32.1%	32.3%	34.1%	29.8%	29.8%	29.7%	28.9%	31.8%
営業利益率	Operating profit ratio	2.1%	3.8%	6.0%	6.0%	4.7%	10.2%	14.8%	15.8%	18.0%	14.5%

		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
ROA	ROA	1.5%	3.9%	6.3%	5.6%	4.6%	9.7%	12.1%	14.0%	15.2%	12.3%
ROE	ROE	1.8%	13.0%	15.0%	12.4%	7.8%	17.9%	19.0%	19.1%	14.3%	15.7%
ROIC	ROIC									18.5%	12.3%

ROICについてはFY2024より開示（計算方法については社内管理基準に基づく）

効率性 Efficiency

		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
従業員数(人)	Number of employees	2,976	3,008	3,029	3,165	3,198	3,291	3,351	3,435	3,604	3,731
従業員一人当たり売上高	Net sales per employee	33.5	34.8	36.7	37.0	34.5	42.1	48.5	50.8	54.6	48.1
従業員一人当たり営業利益	Operating profit per employee	0.7	1.3	2.2	2.2	1.6	4.3	7.2	8.0	9.9	7.0

		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
総資産	Total assets	109,045	114,764	122,665	136,788	146,388	189,562	199,280	230,213	222,486	242,026
受取手形、売掛金及び契約資産	Notes and accounts receivable - trade, and contract assets	26,779	30,340	32,361	30,965	31,630	41,167	50,375	56,034	51,717	50,503
在庫	Inventory	39,298	41,351	48,574	53,219	57,294	59,110	68,753	76,810	77,017	75,529
支払手形及び買掛金	Notes and accounts payable - trade	18,064	22,842	14,359	12,575	12,002	13,650	15,410	14,315	11,197	9,412
電子記録債務	Electronically recorded obligations - operating	-	-	9,582	10,597	9,079	13,013	16,722	15,197	4,677	4,269
運転資本	Working Capital	48,013	48,849	56,994	61,012	67,843	73,614	86,996	103,332	112,860	112,351

運転資本：受取手形、売掛金及び契約資産＋商品及び製品＋仕掛品＋原材料及び貯蔵品－支払手形及び買掛金－電子記録債務

Working Capital: Notes and accounts receivable - trade, and contract assets + Merchandise and Products + Work in process + Raw materials and supplies - Trade notes and accounts payable - Electronically recorded debts

		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
総資産回転期間（日）	Total assets turnover (day)	399.2	400.6	402.3	425.8	483.8	499.9	447.1	482.0	412.9	492.5
在庫回転期間（日）	Inventory turnover (day)	221.3	225.0	257.5	268.4	309.6	259.8	278.9	295.0	269.5	286.2

安全性 Safety

自己資本比率 Equity Ratio (Unit: Millions of yen / 単位：百万円)

		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
総資産	Total assets	109,045	114,764	122,665	136,788	146,388	189,562	199,280	230,213	222,486	242,026
純資産	Total net assets	32,284	37,387	41,593	45,080	50,999	85,904	101,895	125,513	136,653	144,898
自己資本比率	Equity ratio	29.6%	32.6%	33.9%	33.0%	34.8%	45.3%	51.1%	54.5%	61.4%	59.9%

流動比率 Current Ratio

		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
流動資産	Current assets	80,126	86,141	93,245	103,036	108,614	149,461	159,061	169,854	169,492	170,545
流動負債	Current liabilities	47,115	53,004	60,078	67,451	67,212	81,769	80,907	88,100	72,995	79,462
流動比率	Current ratio	170.1%	162.5%	155.2%	152.8%	161.6%	182.8%	196.6%	192.8%	232.2%	214.6%

1株当たり情報 Per Share Information

(3月31日に終了する各年 Years ended March 31)

		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
1株当たり純利益（円）	EPS (¥)	6.17	46.90	122.95	110.94	77.51	246.78	349.34	424.92	365.55	432.58
1株当たり純資産（円）	BPS (¥)	334.11	386.92	860.90	933.07	1,055.50	1,684.08	1,995.55	2,457.01	2,672.19	2,975.26
株価収益率（倍）	PER (times)	95.9	20.9	16.2	23.8	56.6	27.8	12.2	14.7	12.5	13.2
株価純資産倍率（倍）	PBR (times)	1.77	2.53	2.31	2.83	4.16	4.08	2.13	2.55	1.71	1.92

		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
期末株価（円）	Stock price at the end of the period (¥)	592	979	1,992	2,637	4,390	6,870	4,245	6,258	4,580	5,719
期中平均株式数（千株）	Average number of shares during year (thousand stocks)	96,631	96,629	48,314	48,314	48,317	49,757	51,042	51,079	51,124	51,083
期末発行済株式数（自己株式を含む）（千株）	Total number of issued shares at the end of the period (including treasury shares) (thousand stocks)	97,716	97,716	48,858	48,858	48,858	51,533	51,533	51,533	51,533	51,533
時価総額（億円）	Market capitalization (¥100 Millions)	578	957	973	1,288	2,145	3,540	2,188	3,225	2,360	2,947

配当額・配当性向 Dividend & Payout Ratio

		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
1株当たり配当額（円）	Dividend (¥)	7.00	8.00	16.50	24.00	24.00	50.00	66.00	102.00	106.00	132.00
配当性向（％）	Payout Ratio (%)	113.5%	17.1%	17.1%	21.6%	31.0%	20.3%	18.9%	24.0%	29.0%	30.5%

1株当たり配当額および配当性向は、各期の開示資料に基づき記載しています。

受注高・受注残高 Orders Received and Order Backlog

受注高 Orders Received (3月31日に終了する各年 Years ended March 31)

		(Unit: Millions of yen / 単位: 百万円)									
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
理科学・計測機器	Scientific/Metrology Instruments	66,504	73,243	78,281	80,667	75,409	93,971	102,899	121,571	121,777	119,171
産業機器	Industrial Equipment	11,541	18,755	23,905	23,913	30,610	58,118	44,212	55,365	49,632	45,523
医用機器	Medical Equipment	20,865	19,576	16,727	16,080	16,598	19,099	17,553	15,271	15,030	15,375
連結	Consolidated	98,910	111,575	118,915	120,661	122,618	171,189	164,666	192,209	186,440	180,069

YoY 前年同期比

		FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19	FY21/FY20	FY22/FY21	FY23/FY22	FY24/FY23	FY25/FY24	FY17/FY25
理科学・計測機器	Scientific/Metrology Instruments		+10.1%	+6.9%	+3.0%	-6.5%	+24.6%	+9.5%	+18.1%	+0.2%	-2.1%
産業機器	Industrial Equipment		+62.5%	+27.5%	+0.0%	+28.0%	+89.9%	-23.9%	+25.2%	-10.4%	-8.3%
医用機器	Medical Equipment		-6.2%	-14.6%	-3.9%	+3.2%	+15.1%	-8.1%	-13.0%	-1.6%	+2.3%
連結	Consolidated		+12.8%	+6.6%	+1.5%	+1.6%	+39.6%	-3.8%	+16.7%	-3.0%	-3.4%

受注残高 Order Backlog (3月31日に終了する各年 Years ended March 31)

		(Unit: Millions of yen / 単位: 百万円)									
		FY2016	FY2017	FY2018	FY2019	FY2020	FY2021	FY2022	FY2023	FY2024	FY2025
理科学・計測機器	Scientific/Metrology Instruments	20,384	25,148	25,839	29,863	34,708	43,535	51,639	53,198	50,182	53,058
産業機器	Industrial Equipment	6,664	8,712	16,011	16,080	22,680	46,795	41,543	57,897	51,047	48,438
医用機器	Medical Equipment	3,552	3,746	3,381	2,707	3,439	3,280	2,404	2,363	1,975	2,423
連結	Consolidated	30,602	37,607	45,232	48,650	60,829	93,611	95,587	113,460	103,204	103,920

YoY 前年同期比

		FY17/FY16	FY18/FY17	FY19/FY18	FY20/FY19	FY21/FY20	FY22/FY21	FY23/FY22	FY24/FY23	FY25/FY24	FY17/FY25
理科学・計測機器	Scientific/Metrology Instruments		+23.4%	+2.7%	+15.6%	+16.2%	+25.4%	+18.6%	+3.0%	-5.7%	+5.7%
産業機器	Industrial Equipment		+30.7%	+83.8%	+0.4%	+41.0%	+106.3%	-11.2%	+39.4%	-11.8%	-5.1%
医用機器	Medical Equipment		+5.5%	-9.7%	-19.9%	+27.0%	-4.6%	-26.7%	-1.7%	-16.4%	+22.7%
連結	Consolidated		+22.9%	+20.3%	+7.6%	+25.0%	+53.9%	+2.1%	+18.7%	-9.0%	+0.7%